



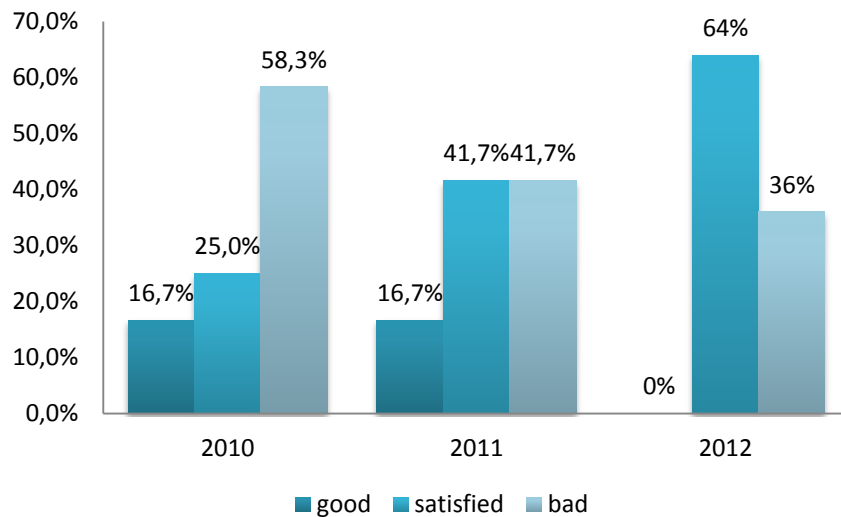
Deutsche Industrie- und
Handelsvereinigung in Albanien

Economic Survey Albania 2012

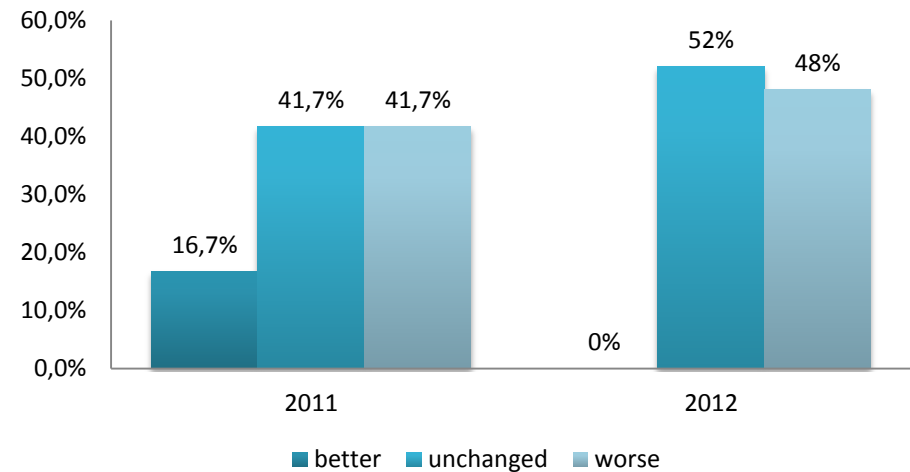
The results of the 3rd economic survey of DIHA

29.05.2012

Economic Situation



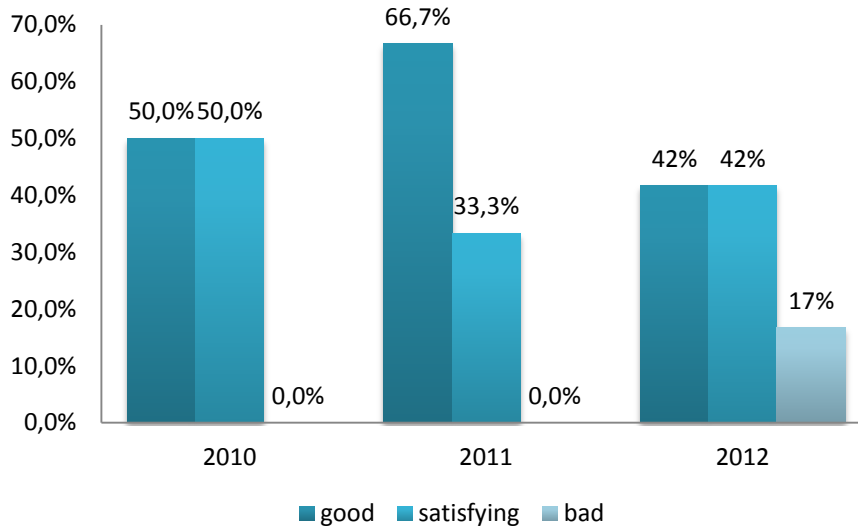
Economic Situation Forecast for 2011 and 2012



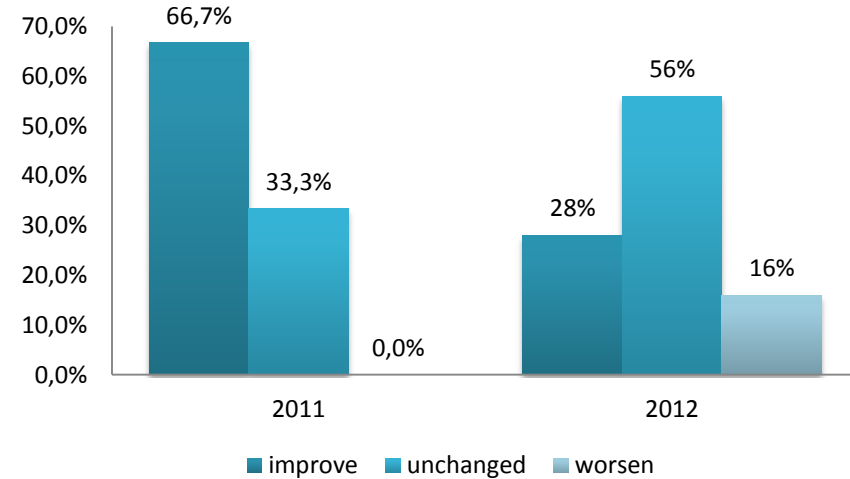
Own Business Situation and Forecast



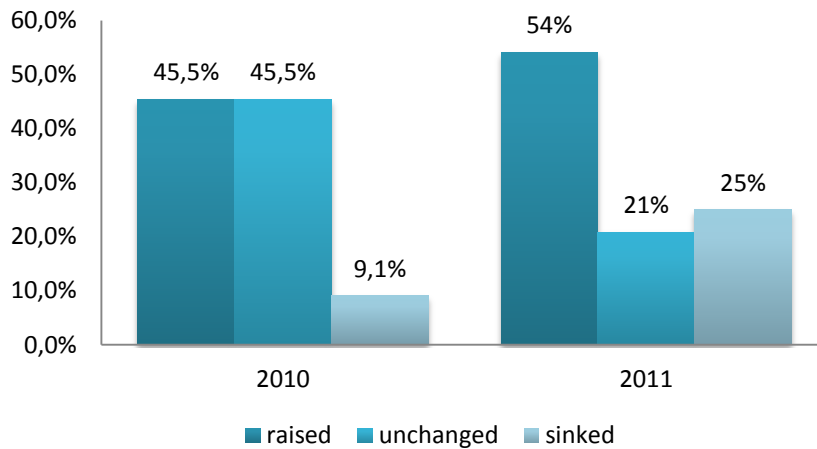
Own Business Situation



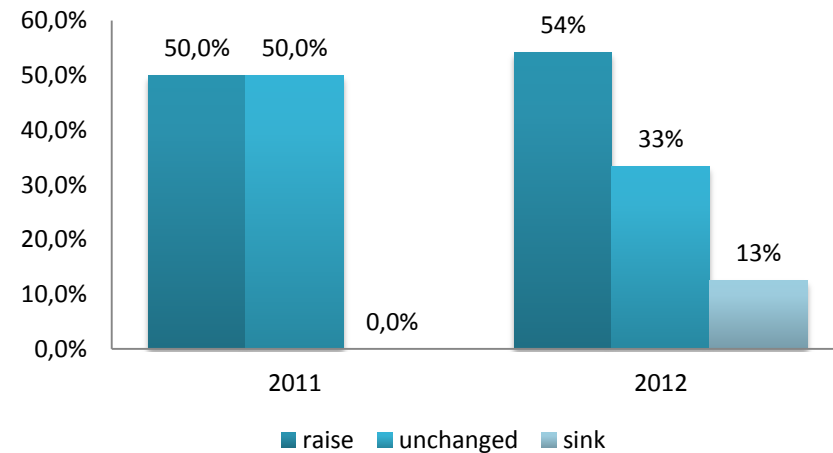
Forecast own Business Situation 2011 and 2012



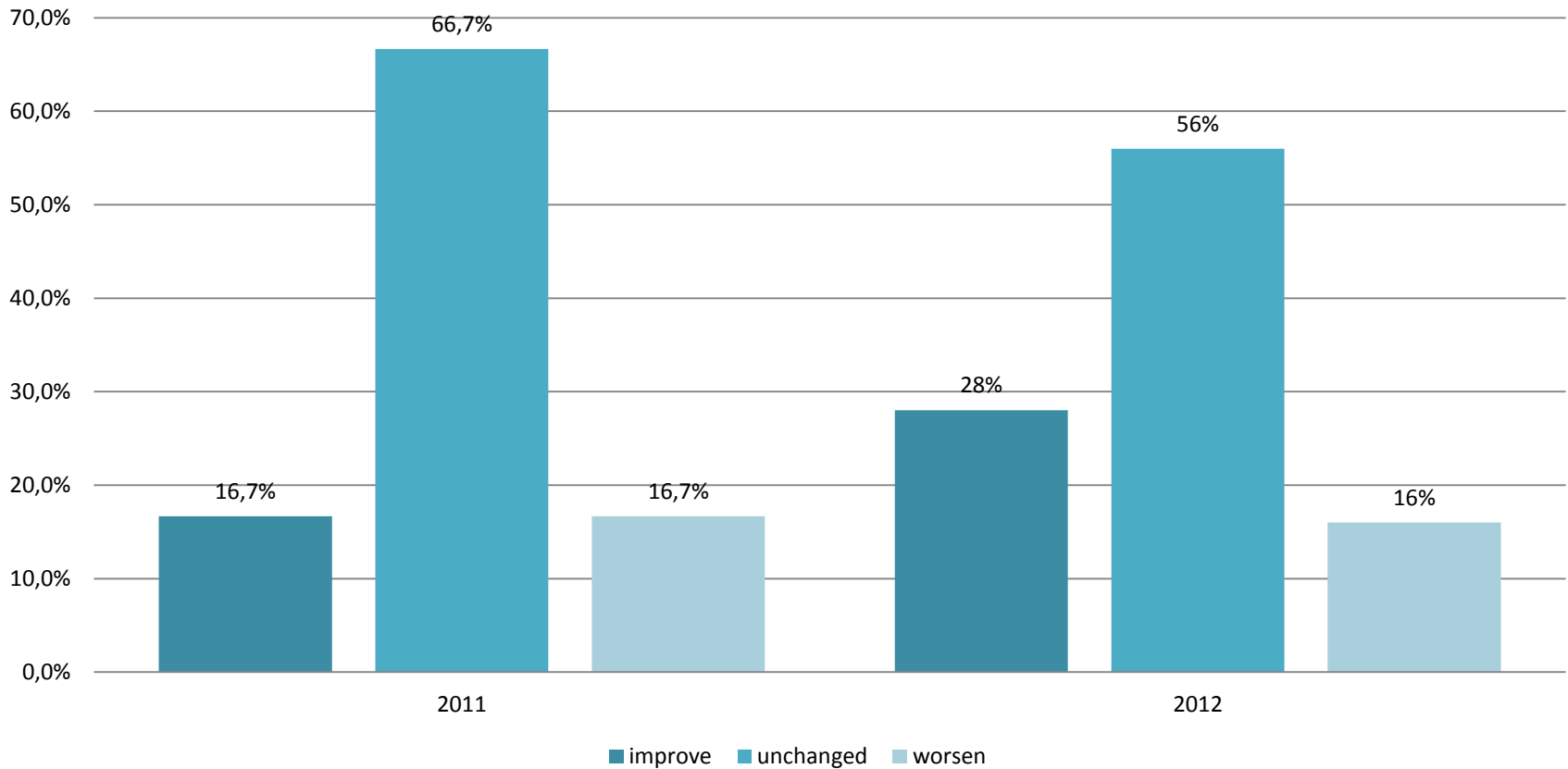
Company Revenues in 2010 and 2011



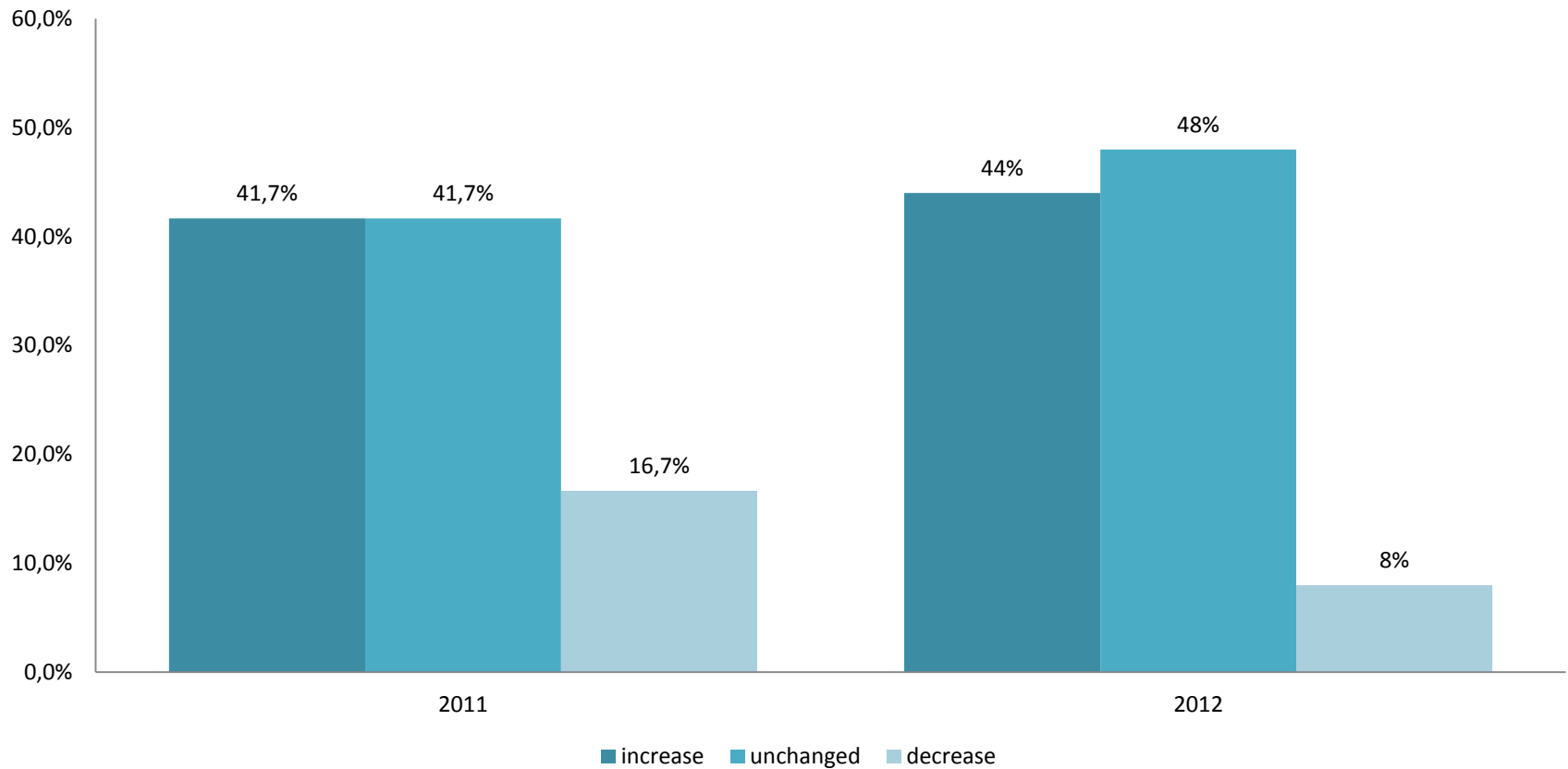
Forecast of Revenues for 2011 and 2012



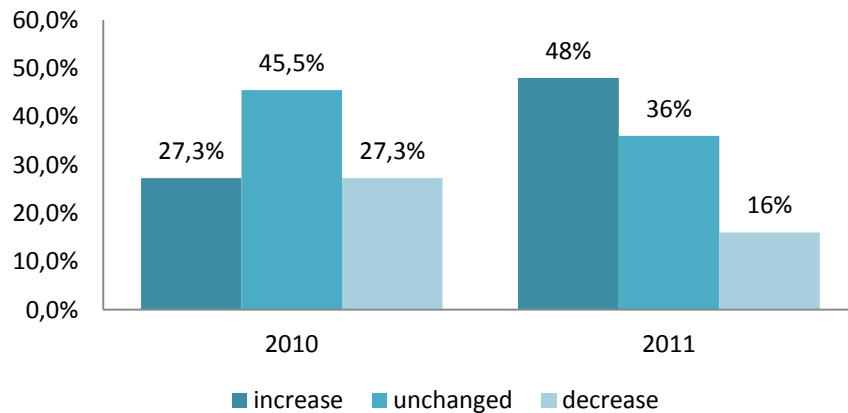
How will your industry perform compared to the previous year?



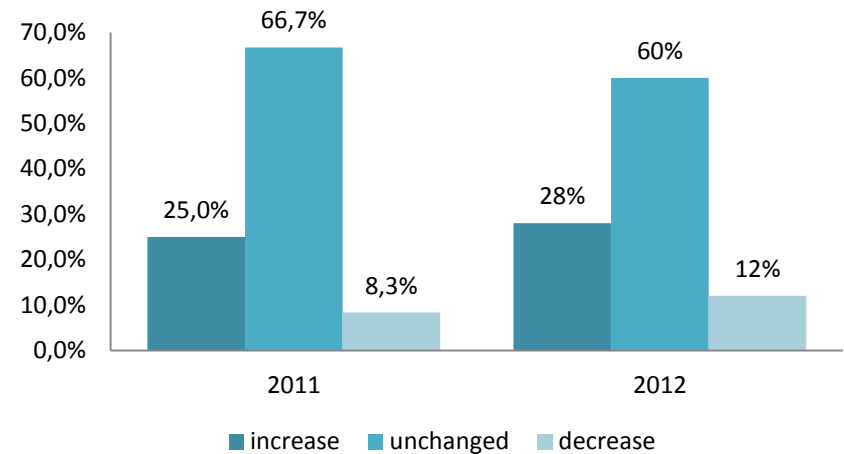
Forecast Number of Employees for 2011 and 2012



How did your capital expenditure develop compared to the previous year



Forecast of Capital Expenditures for 2011 and 2012



Attractivness Business Locations



Rank	Country	Average 2012	Average 2011
1	Croatia	2,90	3,29
2	Albania	3,00	2,88
3	Slovenia	3,10	2,83
4	Romania	3,30	2,80
5	Montenegro	3,33	3,43
6	Bulgaria	3,40	3,14
7	Serbia	3,60	3,00
8	Bosni and Herzegovina	3,73	3,50
9	Kosovo	3,75	3,00
10	Macedonia	3,82	3,43

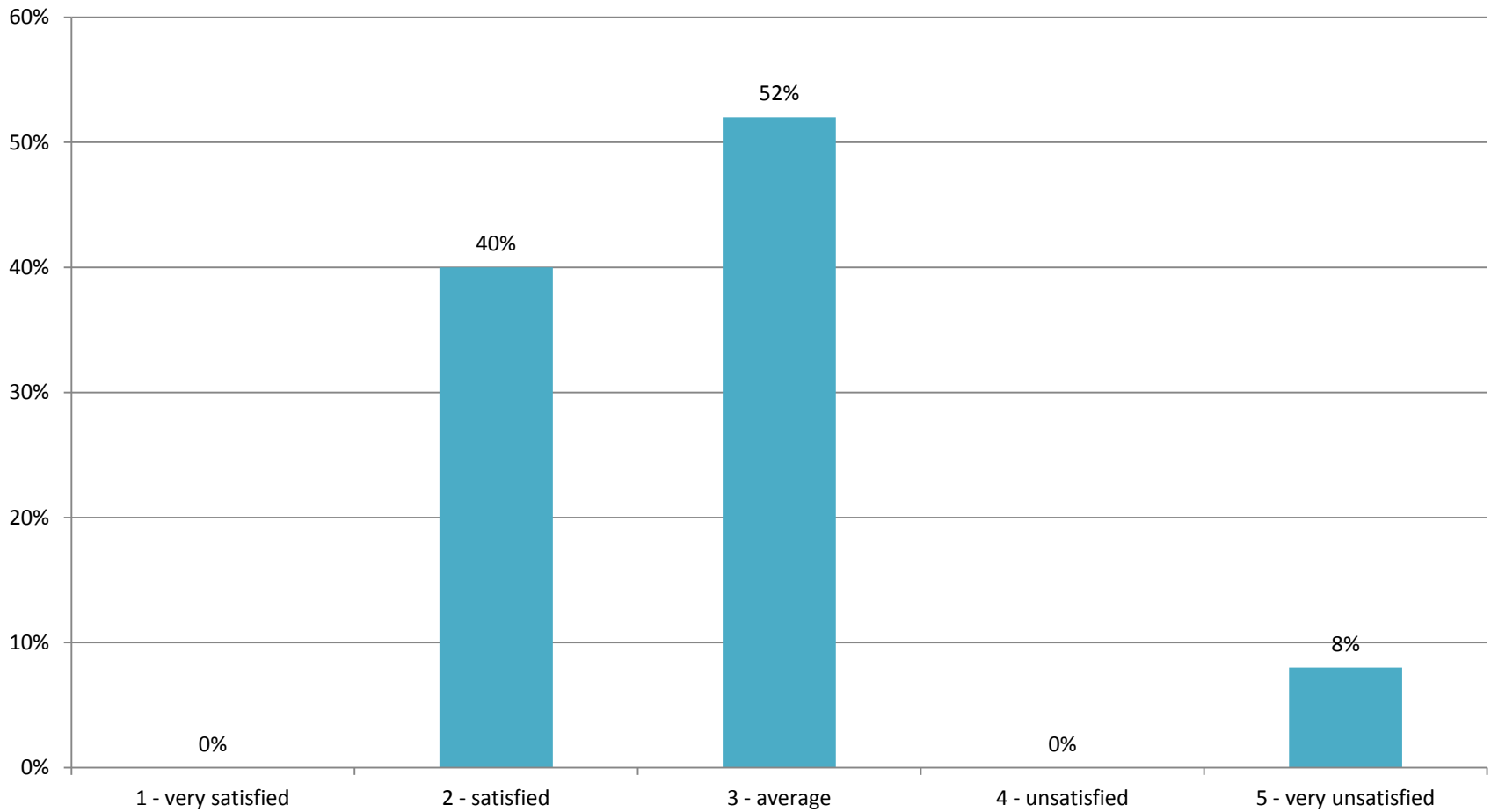
Satisfaction of following issues



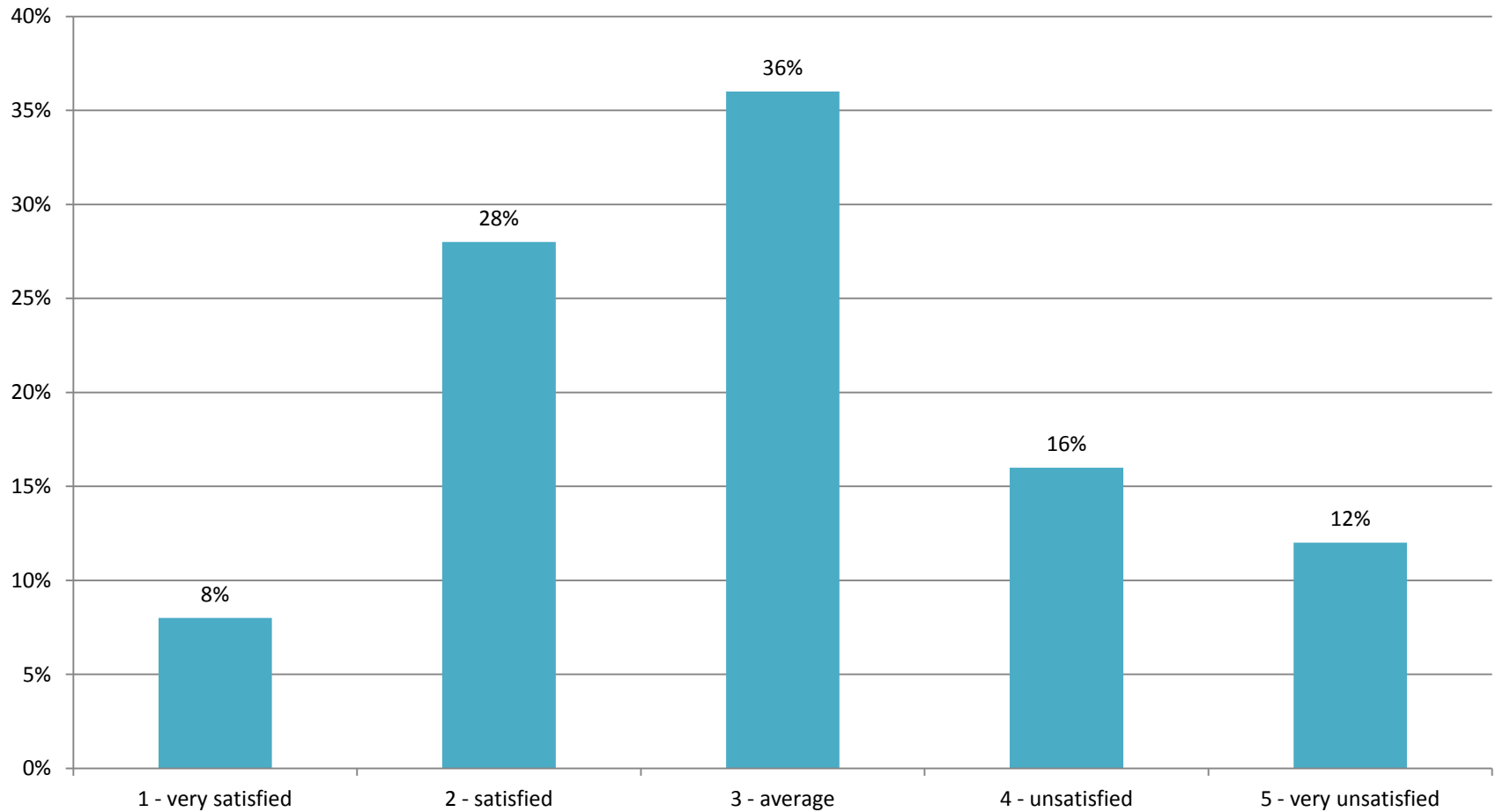
Rank	Location Factor	Average 2012	Average 2011
1	Labour costs	2,76	2,33
2	Employee motivation	2,88	3,08
3	Productivity of employees	2,96	2,92
4	Qualification of employees	3,13	3,08
5	Payment habit	3,20	3,55
6	Tax burden	3,24	2,91
7	Labour-law flexibility	3,25	3,00
8	Qualit and availability of local supplier	3,26	2,95
9	Quality of higher education	3,33	3,18
10	Infrastructure (Transport, Communication, Energy)	3,61	3,92
11	Quality of the training system	3,74	3,91
12	Political stability	3,80	4,08
13	R&D Conditions	3,83	3,70
14	Tax system and tax administration	3,91	3,83
15	Access to state or EU funding	3,91	3,00
16	Transparency of open invitations to tender	3,95	4,00
17	Public administration	3,96	4,08
18	Availability of specialists	4,00	3,33
19	Legal protection	4,40	4,08
20	Actions against corruption and crime	4,40	4,09

How satisfied are companies with the following issues?

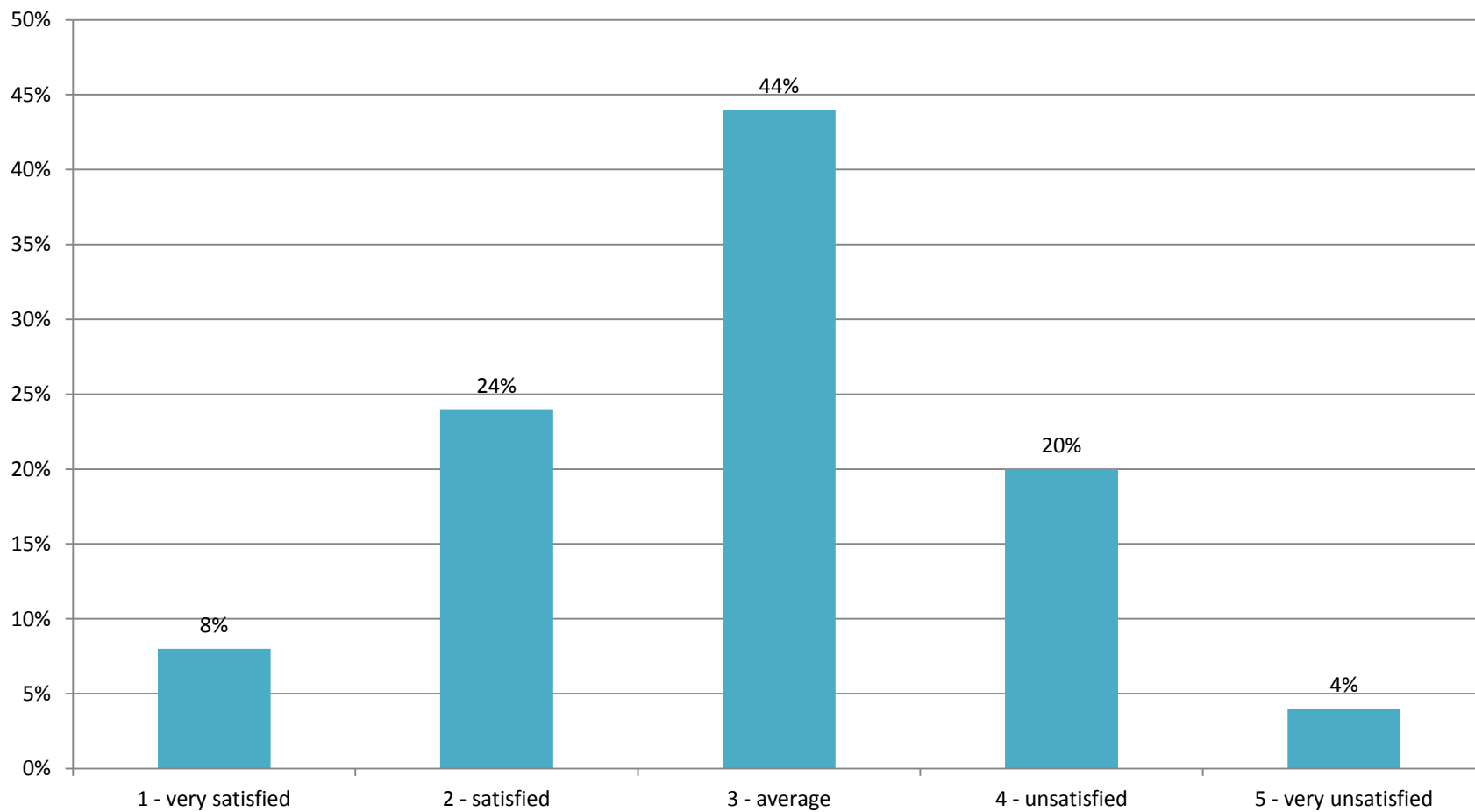
Labour costs



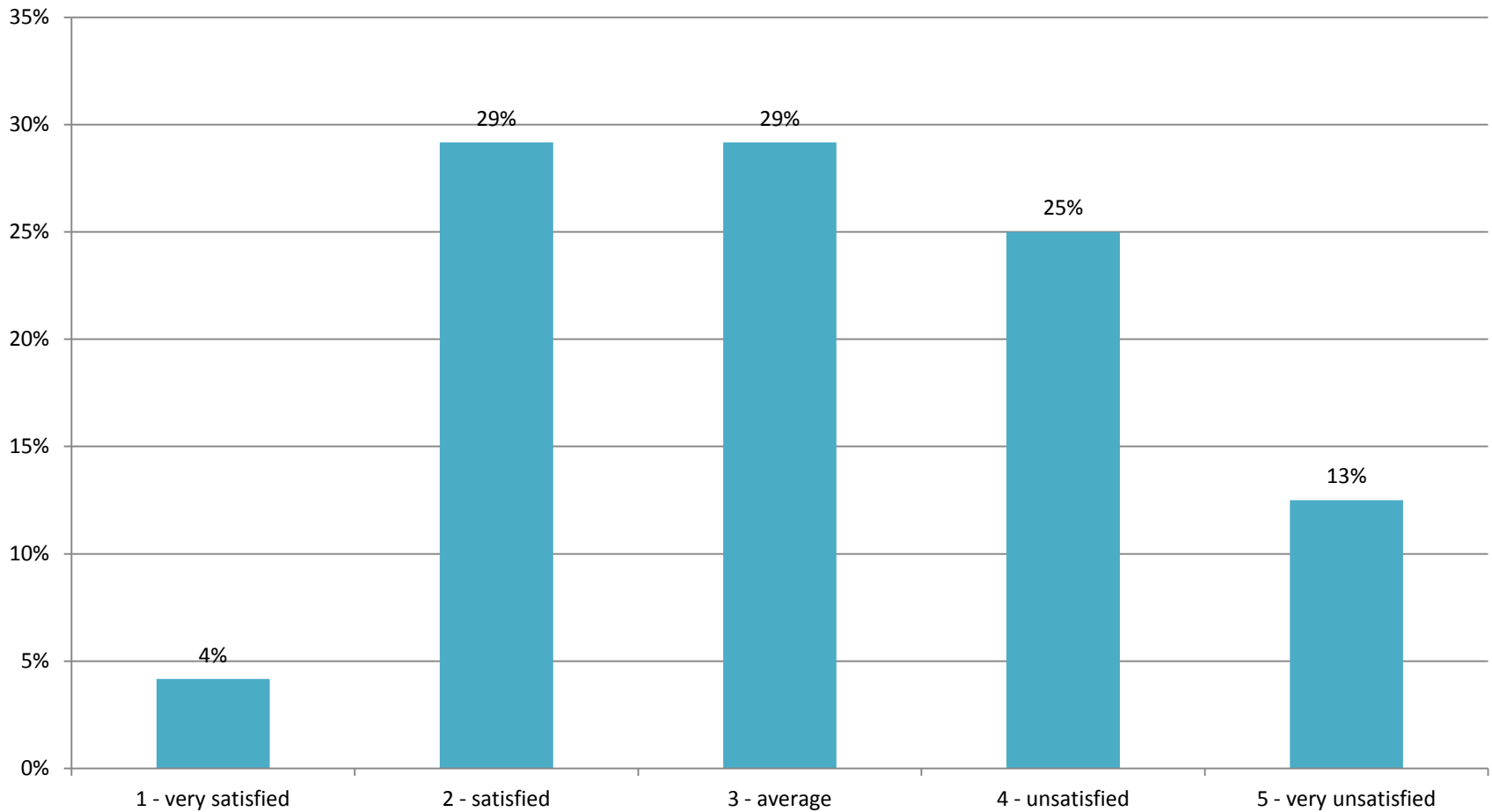
Motivation of employees



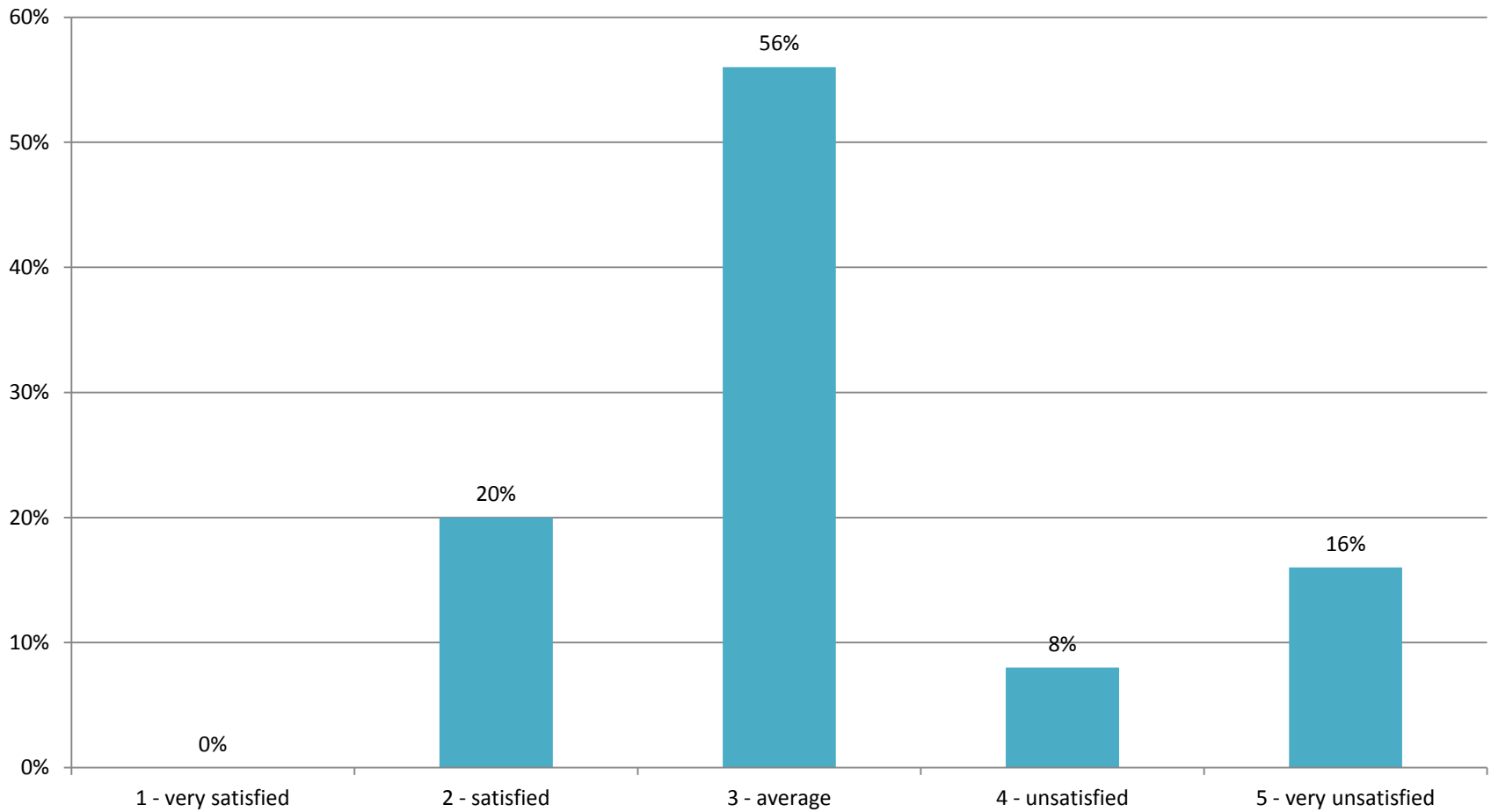
Labour productivity



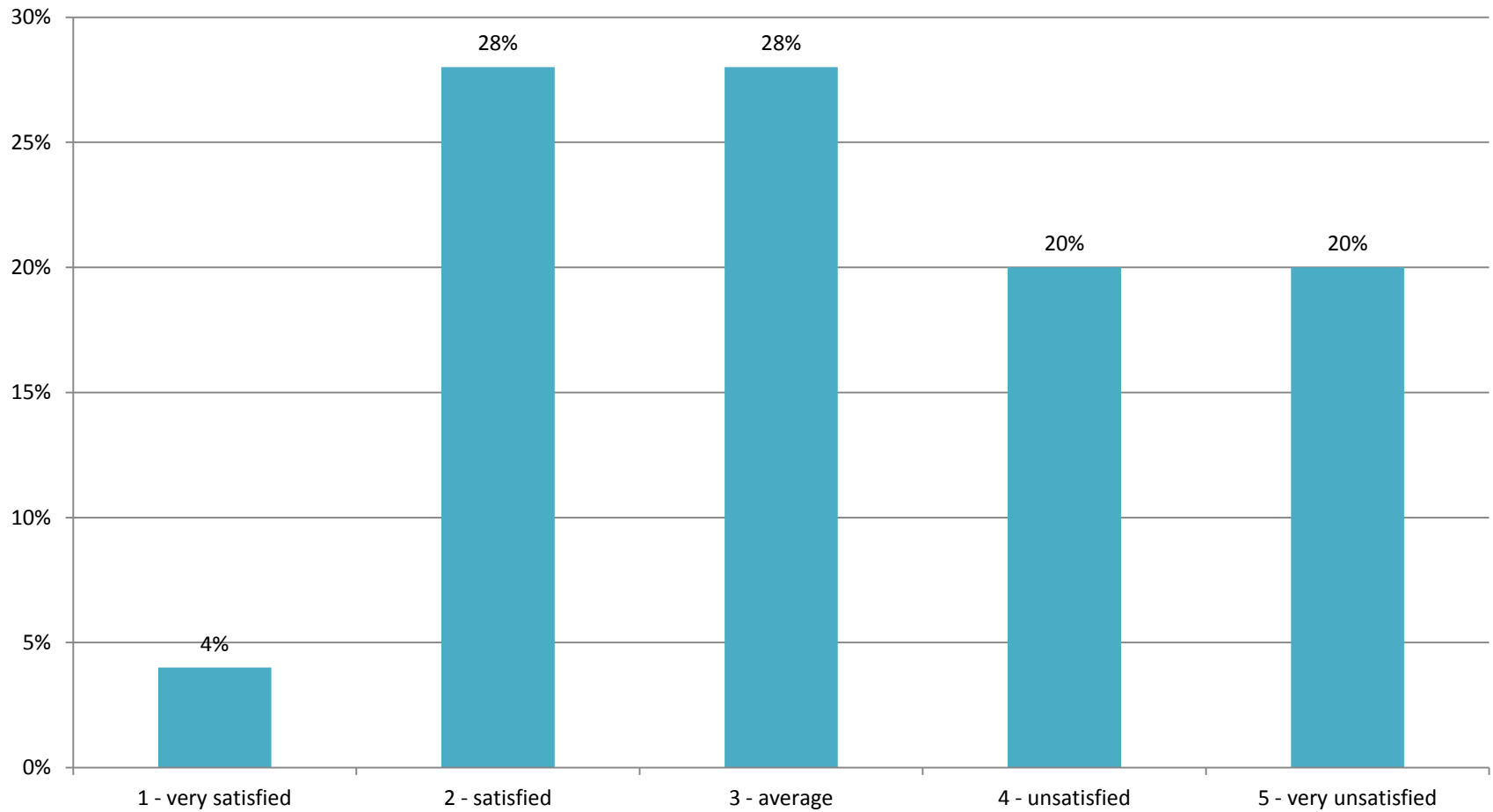
Qualifications of employees



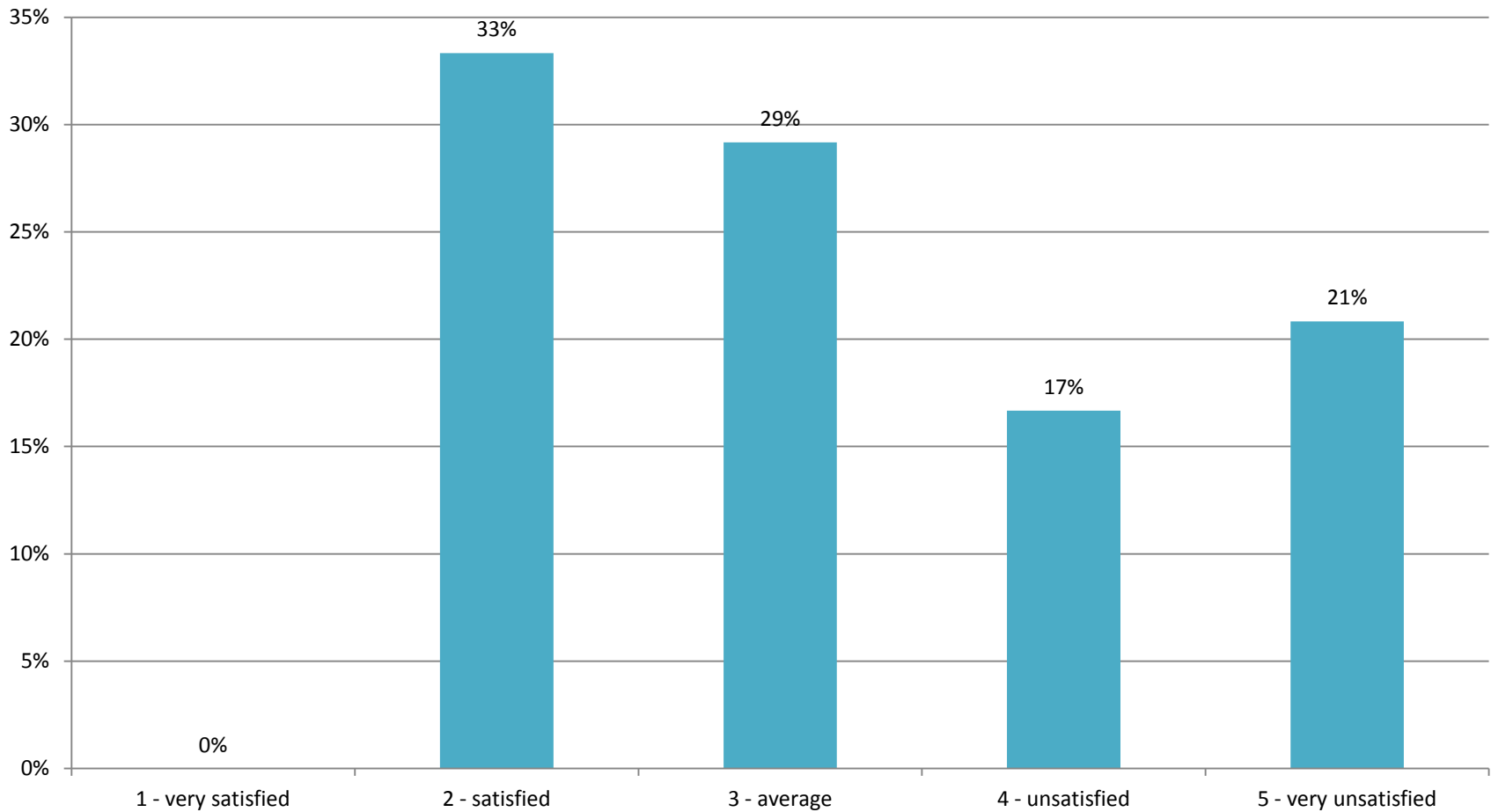
Payment habits



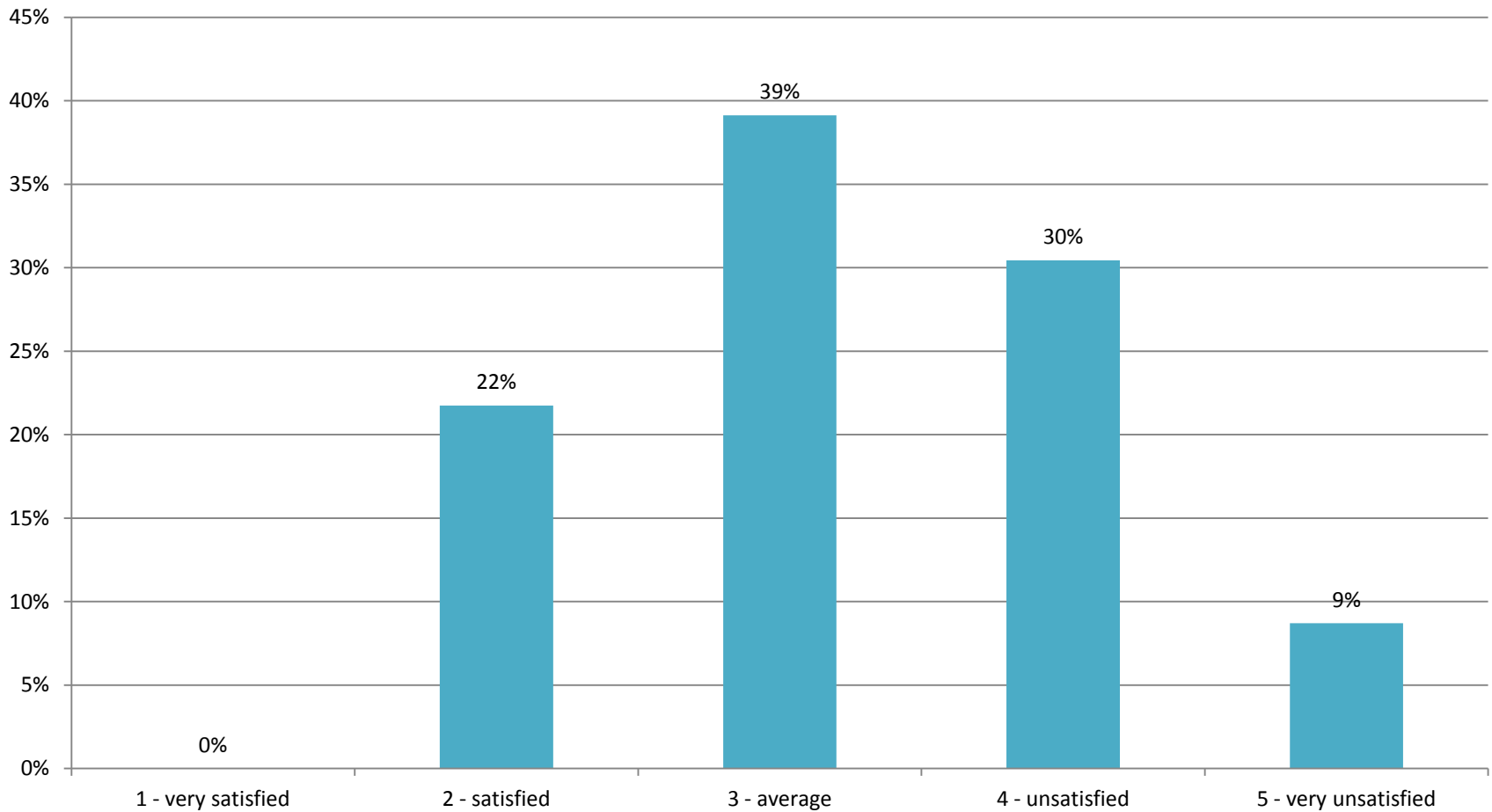
Tax burden



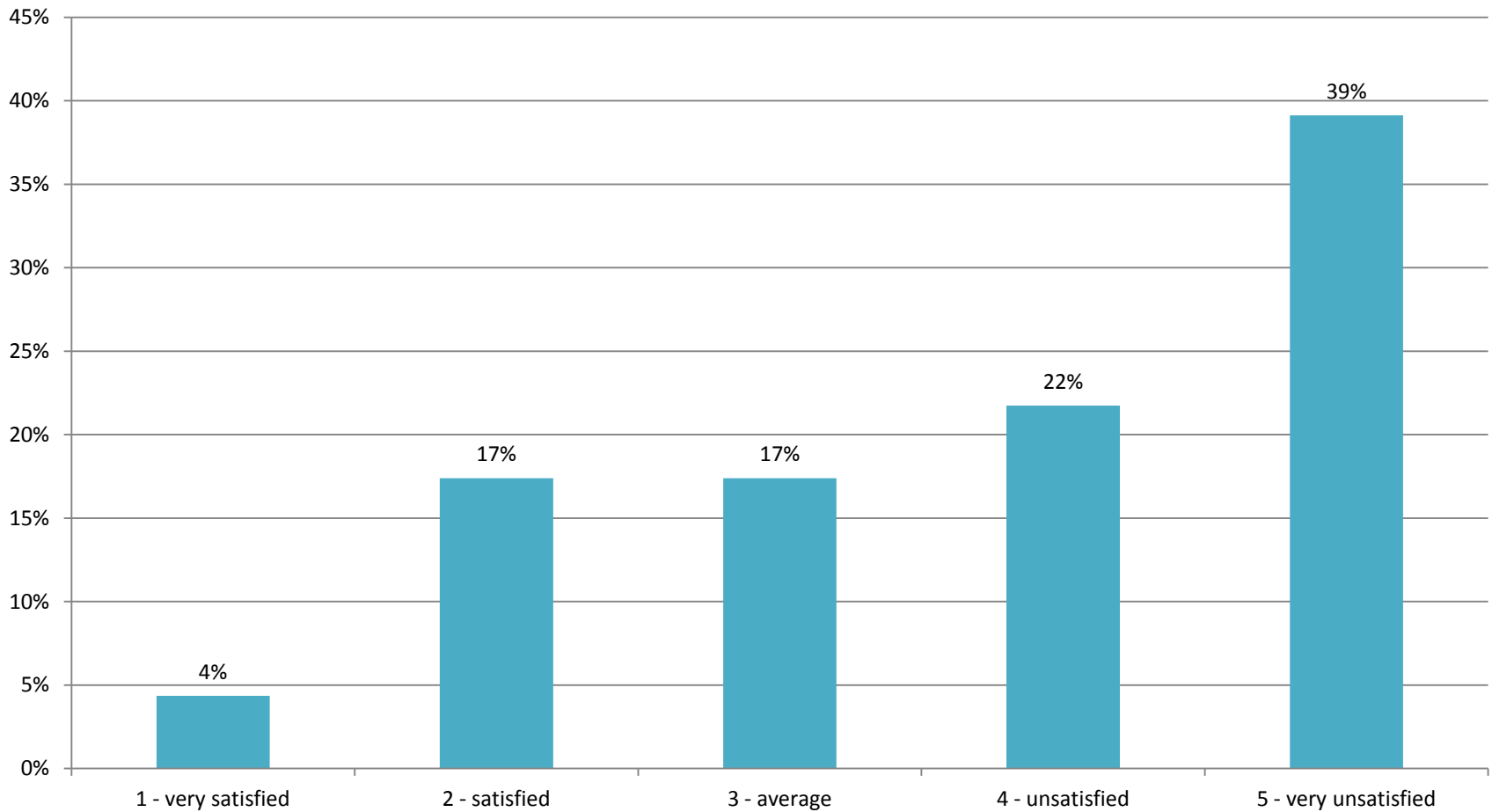
Legal flexibility of employment



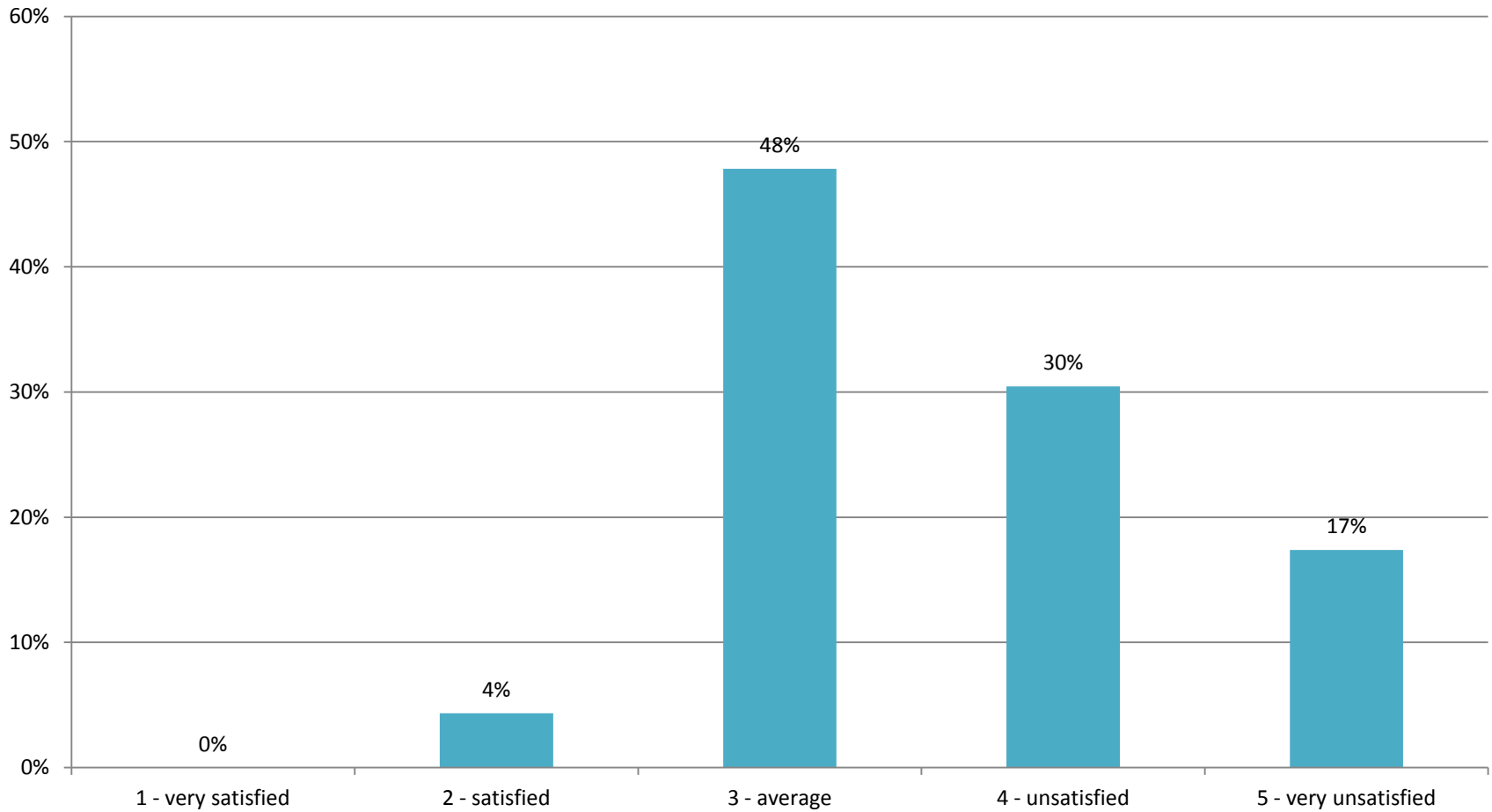
Quality and availability of local suppliers



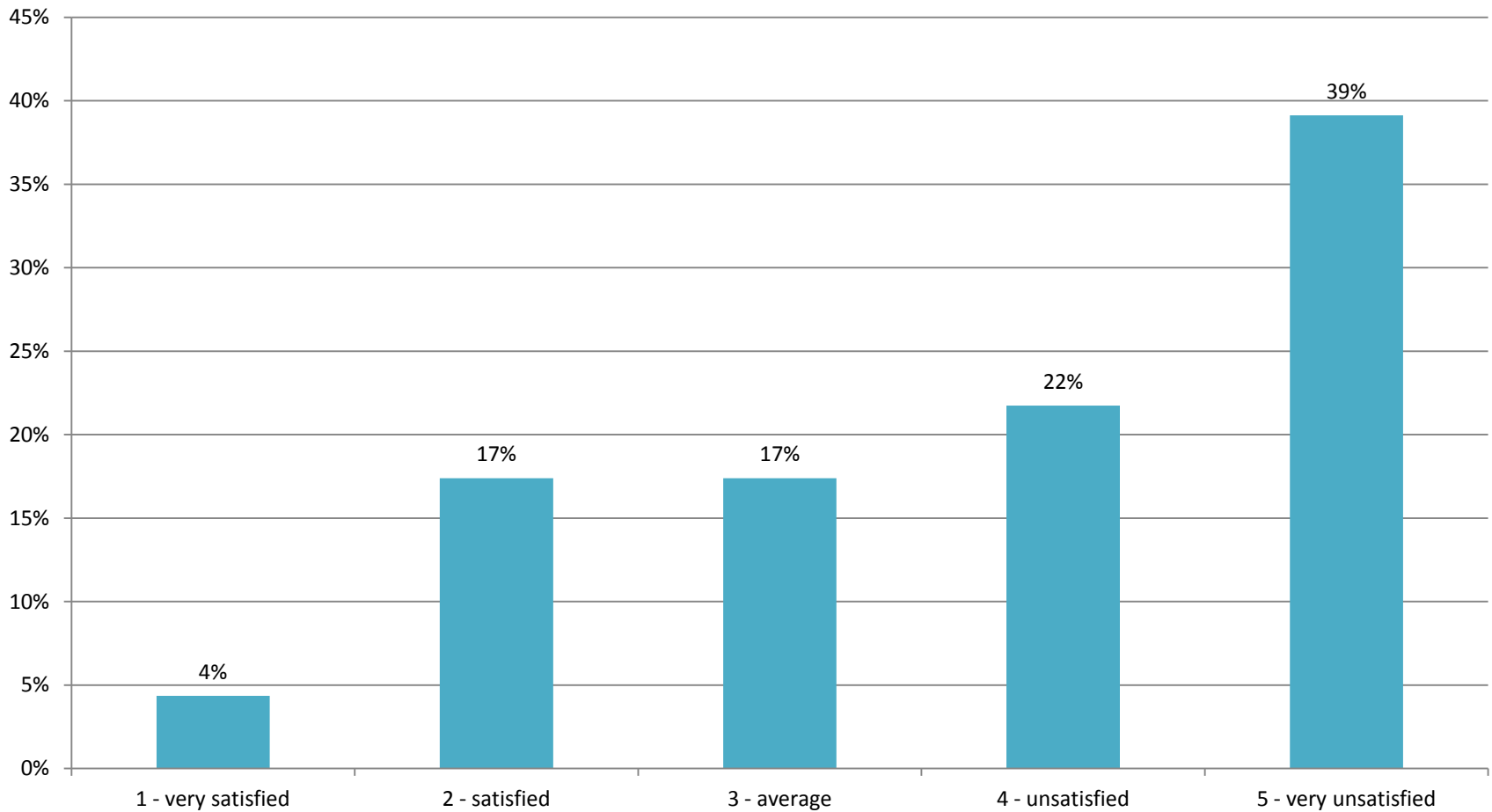
Quality higher education



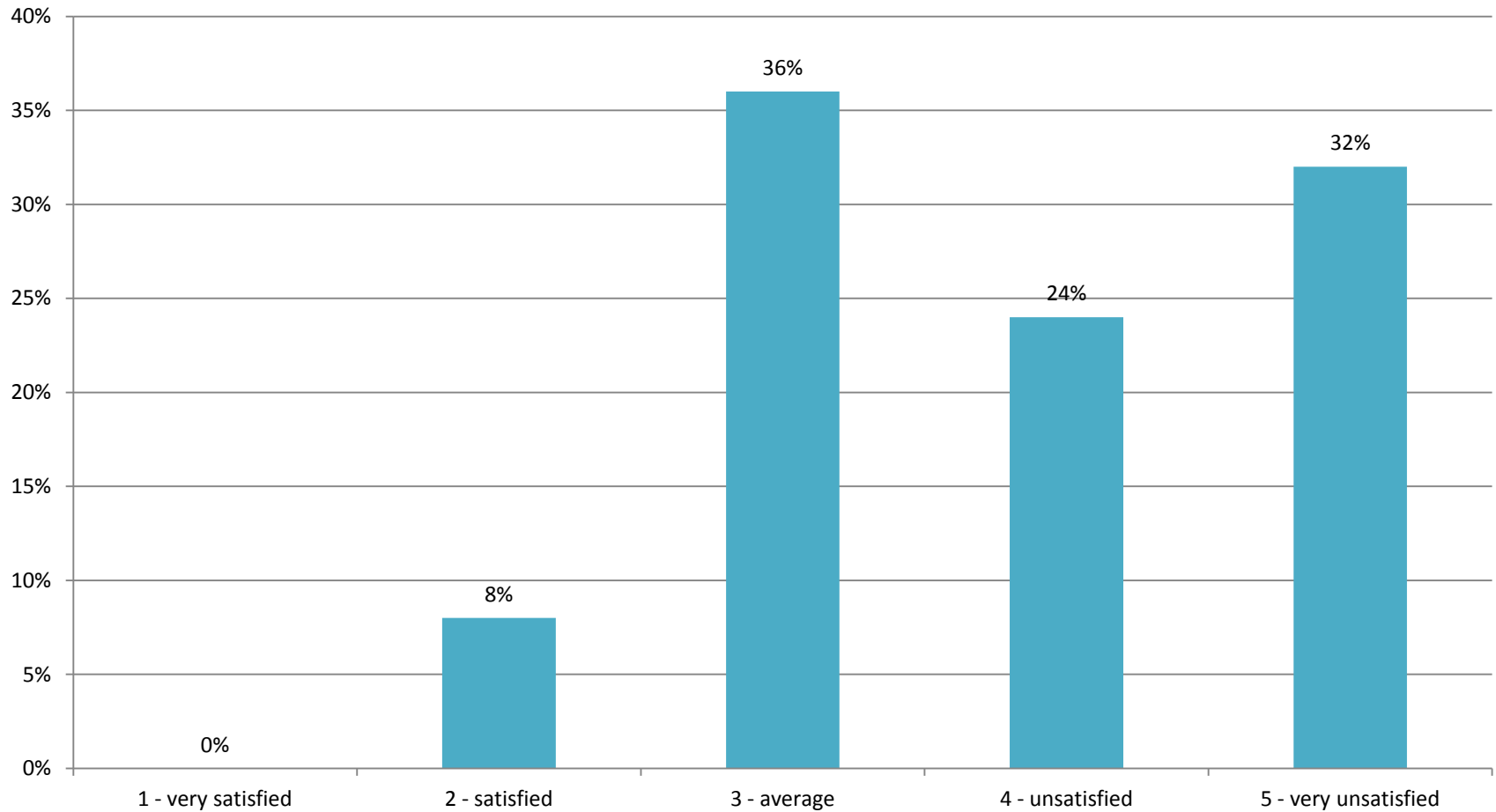
Public infrastructure

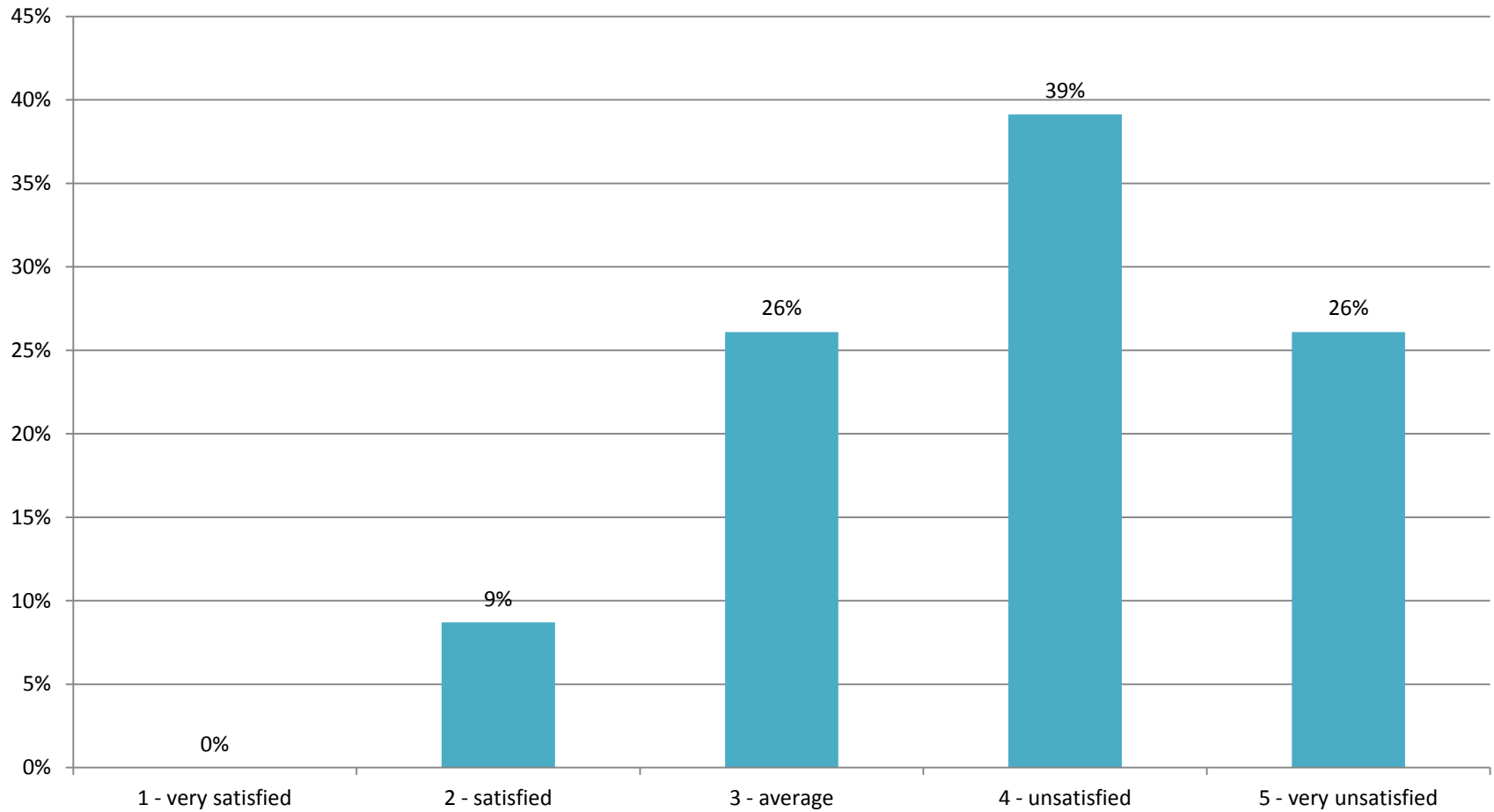


Quality of vocational training system

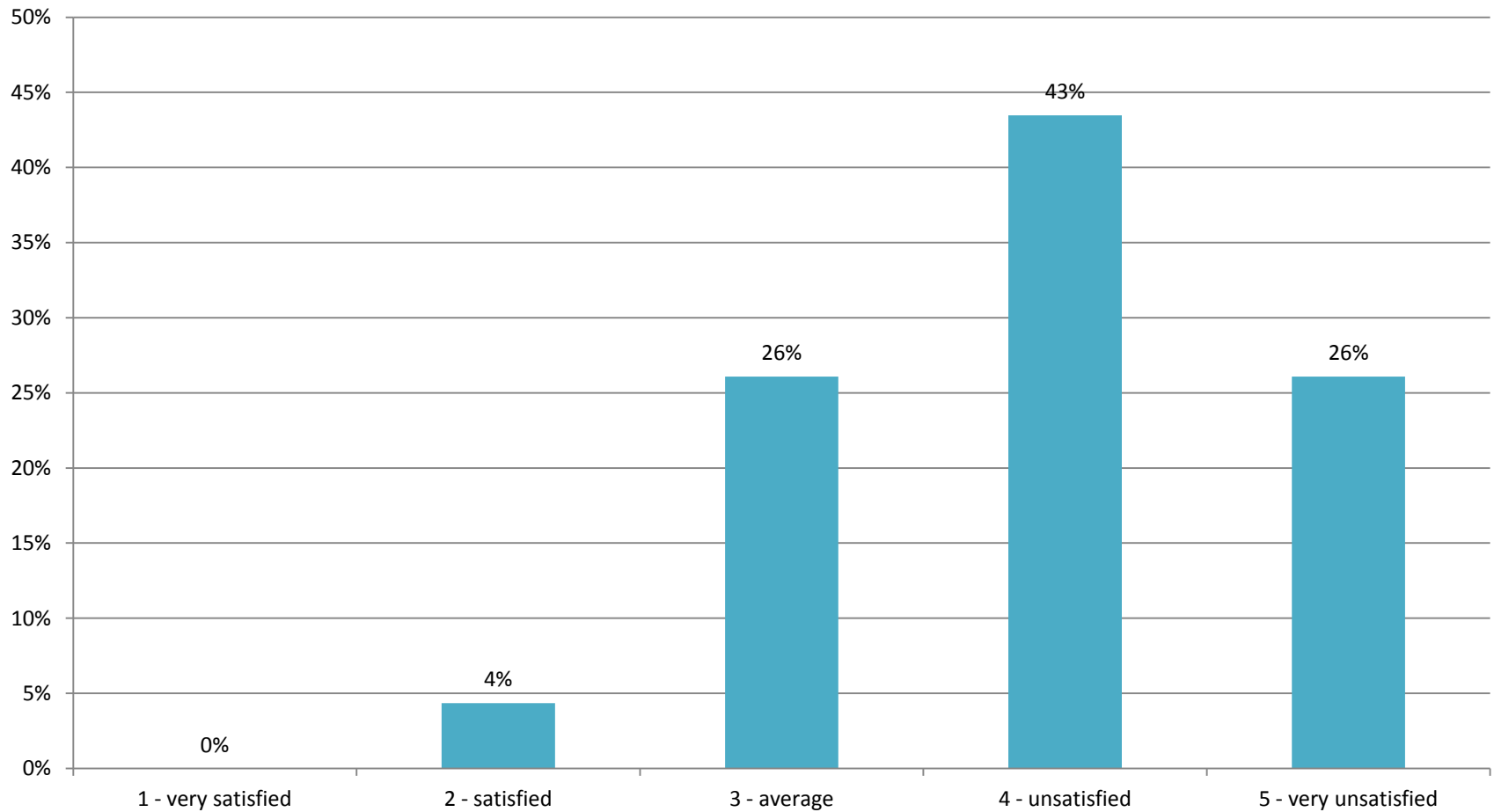


Political stability

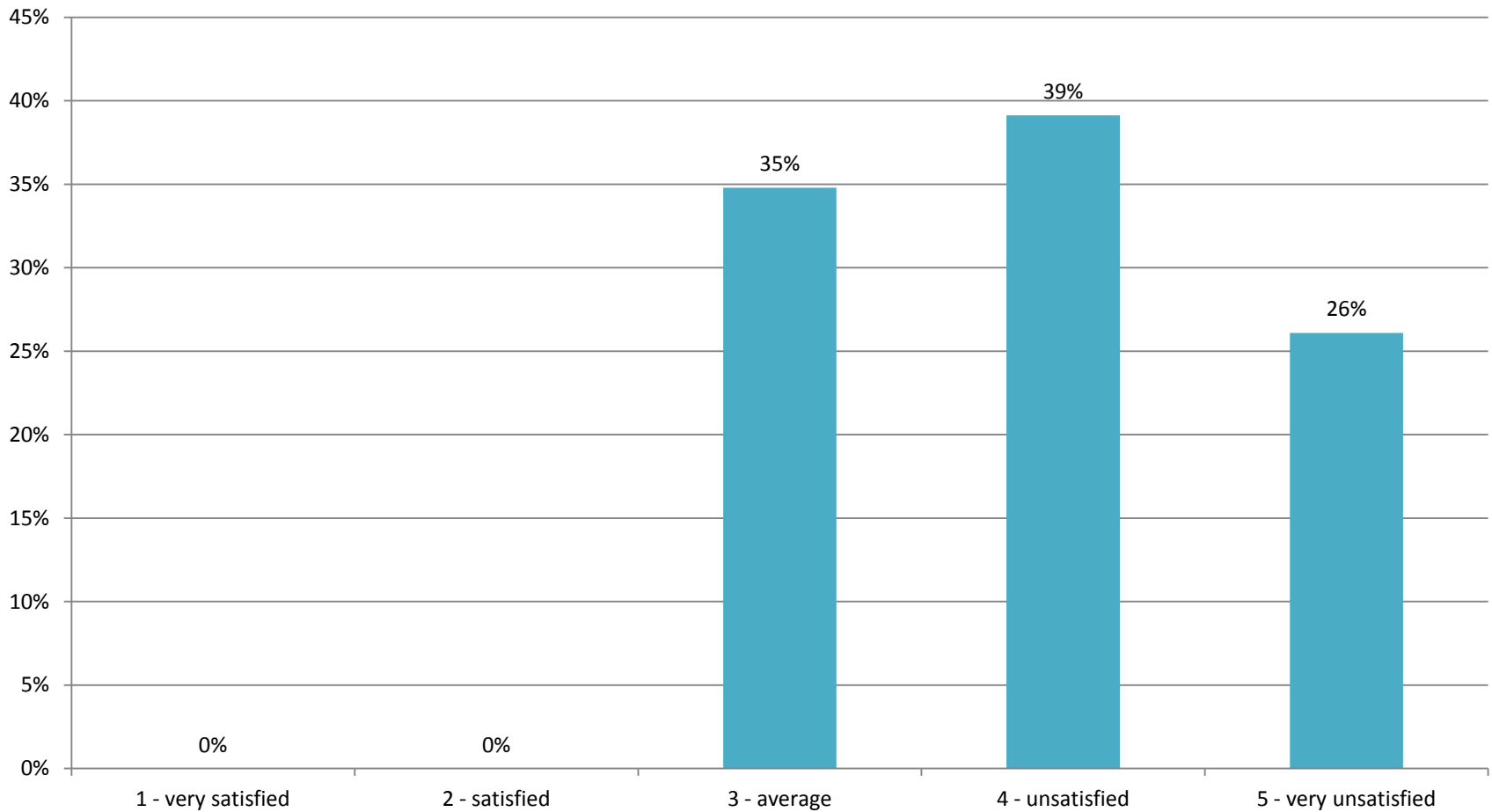




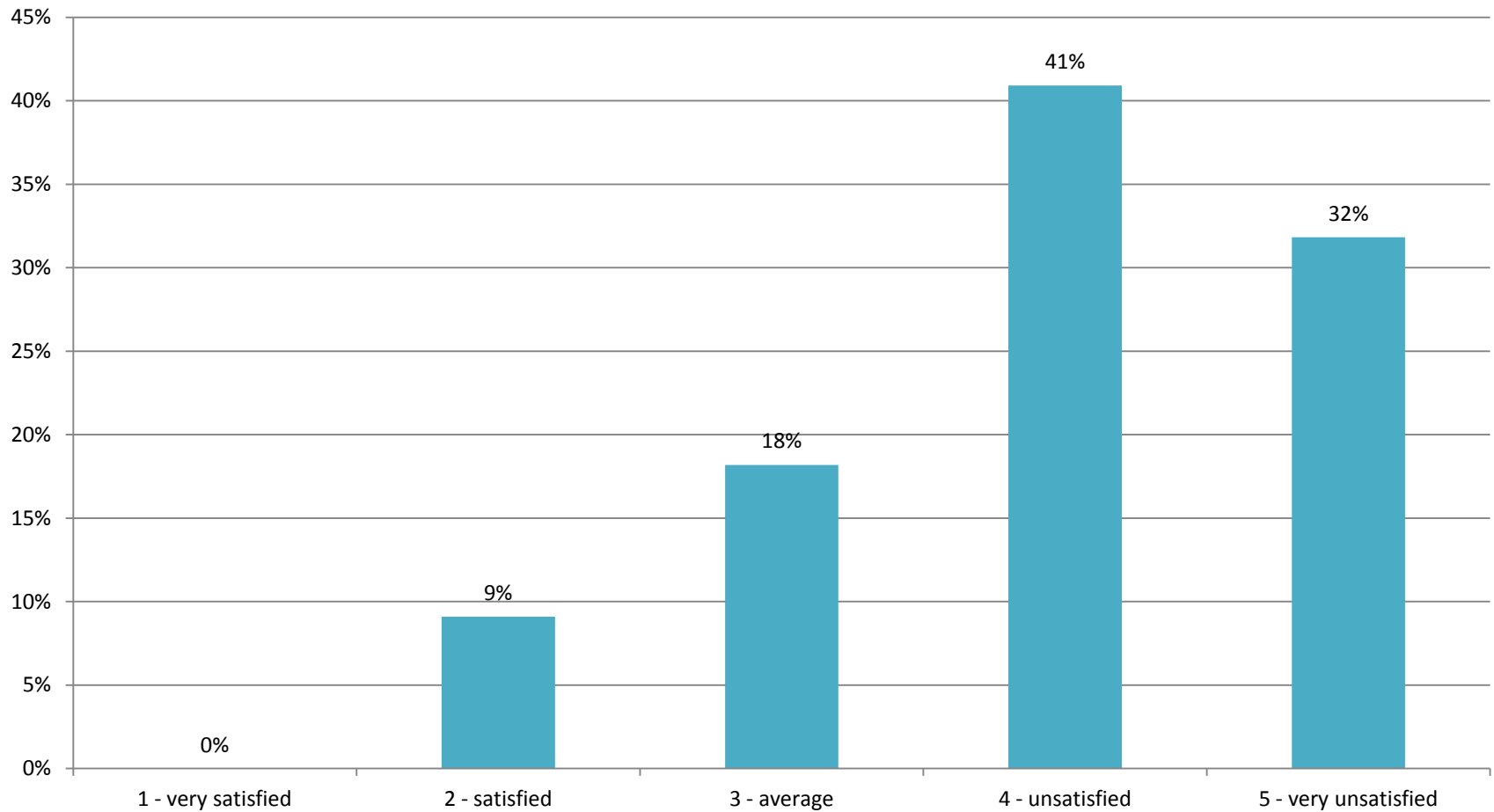
Tax authorities, tax system

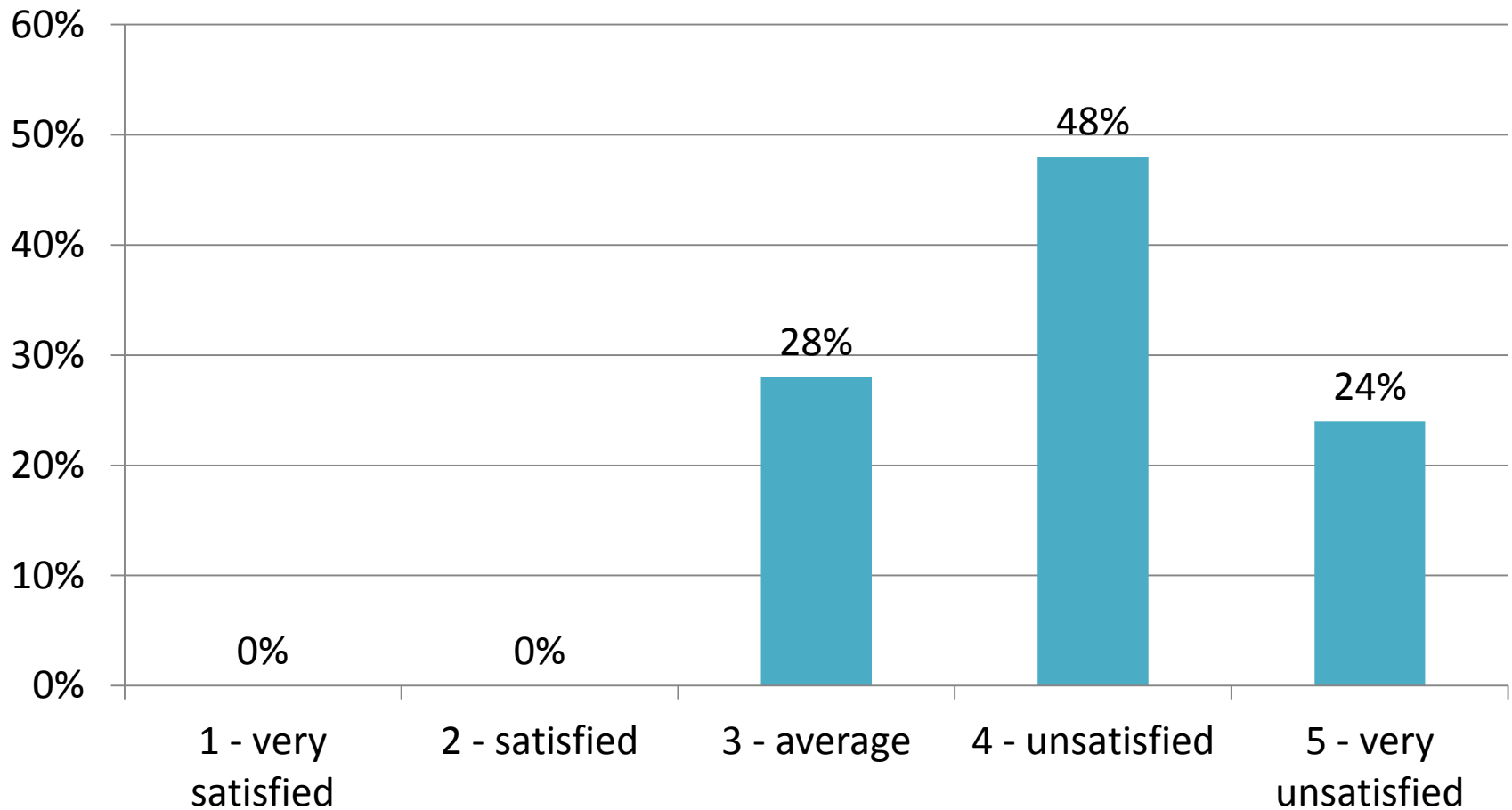


Access to state or EU funding

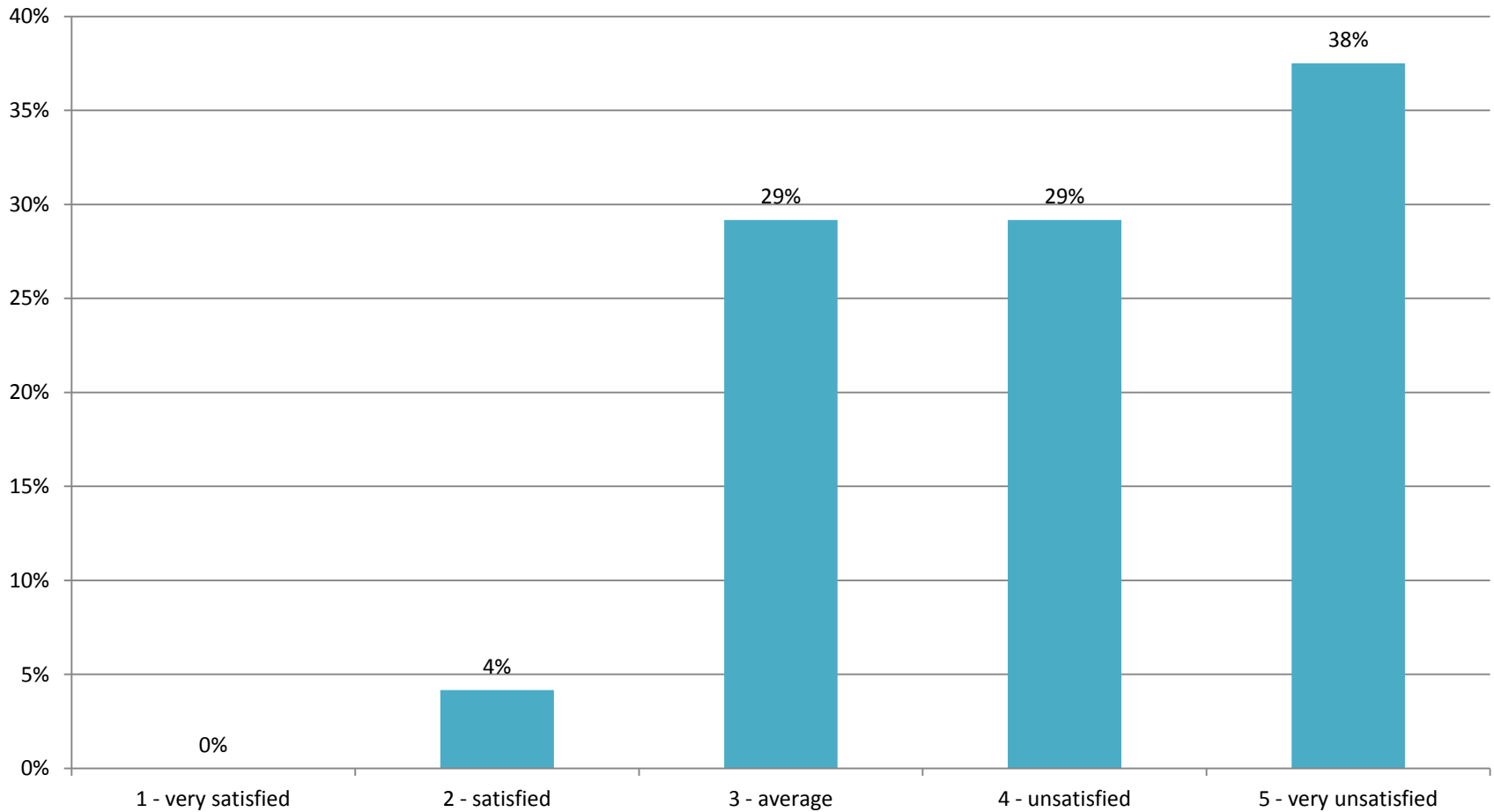


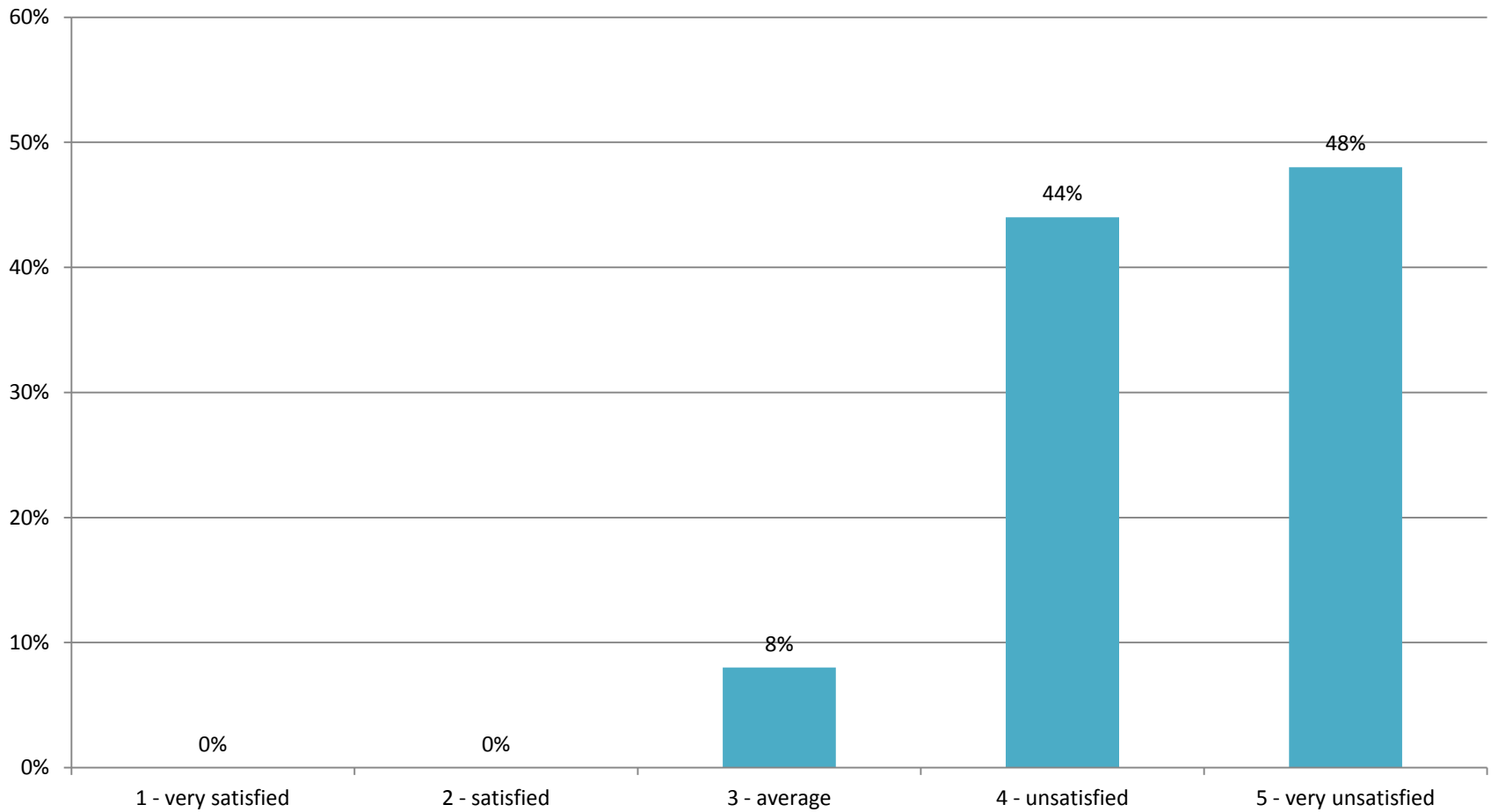
Transparency of public procurement





Availability of specialized staff





Fight corruption and crime

